



Estate Planning Guide: Individual Edition

By James F Hatcher III

Createspace, United States, 2014. Paperback. Book Condition: New. 279 x 216 mm. Language: English . Brand New Book.

INDIVIDUAL EDITION In the event of death, it is of utmost importance for loved ones to find your personal information and estate planning wishes easily to resolve any unfinished business and the financial matters of your estate in a reduced state of anxiety, fear, inconvenience and expense. This guide can serve as both a genealogical record of your personal history and your final instructions at the time of your death, so you should instruct loved ones to provide this guide to the Funeral Director to complete your final arrangements. This guide contains sections for Personal and Family Information, Educational Records, Employment Records, Military Service, Masonic Record and Honors, Fraternal Memberships, Organizations and Persons to be Notified, Personal Medical History, Estate Information, Insurance/Annuities, Stocks Bonds, Banking Relationships, Real Estate, Personal Property Inventory, Funeral Service Instructions, Memorialization Instructions, Obituary Information, Special Instructions, and Important Contacts. The information contained in this booklet may become very important to your spouse, companion, children and grandchildren. You should assemble and maintain your vital documents in a place accessible to your loved ones when they eventually will need these...

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